

FIRST EAGLE BANCSHARES, INC.

	CPP Disbursement Date 09/11/2009	RSSD (Holding Company) 1492956	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2011 \$ millions	2012 \$ millions	%chg from prev		
Assets	\$337	\$387	14.9%		
Loans	\$204	\$207	1.5%		
Construction & development	\$22	\$24	11.1%		
Closed-end 1-4 family residential	\$22	\$27	20.4%		
Home equity	\$26	\$19	-26.4%		
Credit card	\$0	\$0			
Other consumer	\$0	\$0	-13.1%		
Commercial & Industrial	\$4	\$4	3.4%		
Commercial real estate	\$73	\$76	5.3%		
Unused commitments	\$25	\$28	9.6%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$17	\$16	-6.1%		
Asset-backed securities	\$0	\$1	50300.0%		
Other securities	\$96	\$123	27.9%		
Cash & balances due	\$4	\$26	539.5%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$284	\$328	15.4%		
Deposits	\$258	\$304	17.7%		
Total other borrowings	\$23	\$21	-9.9%		
FHLB advances	\$21	\$21	-1.5%		
Equity					
Equity capital at quarter end	\$53	\$59	11.9%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	14.4%	13.8%	--		
Tier 1 risk based capital ratio	19.0%	20.2%	--		
Total risk based capital ratio	20.2%	21.5%	--		
Return on equity ¹	20.2%	15.8%	--		
Return on assets ¹	3.1%	2.2%	--		
Net interest margin ¹	4.4%	4.0%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	12593.5%	0.0%	--		
Loss provision to net charge-offs (qtr)	46.9%	-2000.0%	--		
Net charge-offs to average loans and leases ¹	0.3%	0.0%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2011	2012	2011	2012	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.0%	0.0%	0.0%	0.0%	--
Home equity	0.1%	0.0%	0.1%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.0%	0.0%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.1%	--
Commercial real estate	0.0%	0.0%	0.1%	0.0%	--
Total loans	0.0%	0.0%	0.1%	0.0%	--